

4007 AN
Placer County

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

STATEMENT OF ECONOMIC INTERESTS
OFFICES COMMISSION

Date Received
2/9/10
RECEIVED
Use Only

COVER PAGE

FEB 16 2010

A Public Document

CO. CLERK ADMINISTRATION

Please type or print in ink.

CG

NAME (LAST)	(FIRST)	(MIDDLE)	DAYTIME TELEPHONE NUMBER		
Montgomery	Jennifer	Monten	[REDACTED]		
MAILING ADDRESS (Business Address Acceptable)	STREET	CITY	STATE	ZIP CODE	OPTIONAL: E-MAIL ADDRESS
[REDACTED]					

1. Office, Agency, or Court

Name of Office, Agency, or Court:
Placer County

Division, Board, District, if applicable:
Board of Supervisors

Your Position:
County Supervisor, District 5

► If filing for multiple positions, list additional agency(ies)/ position(s): (Attach a separate sheet if necessary.)

Agency: See Attached List

Position: Board Member/Alternate

2. Jurisdiction of Office (Check at least one box)

- ☐ State
- ☒ County of Placer
- ☐ City of _____
- ☐ Multi-County _____
- ☐ Other _____

3. Type of Statement (Check at least one box)

- ☒ Assuming Office/Initial Date: 01 / 12 / 10
- ☒ Annual: The period covered is January 1, 2009, through December 31, 2009.
- OR-
- ☐ The period covered is ____ / ____ / ____, through December 31, 2009.
- ☐ Leaving Office Date Left: ____ / ____ / ____ (Check one)
- ☐ The period covered is January 1, 2009, through the date of leaving office.
- OR-
- ☐ The period covered is ____ / ____ / ____, through the date of leaving office.
- ☐ Candidate Election Year: _____

4. Schedule Summary

- Total number of pages including this cover page: 12
- Check applicable schedules or "No reportable interests."
- I have disclosed interests on one or more of the attached schedules:
- Schedule A-1 ☐ Yes - schedule attached
Investments (Less than 10% Ownership)
- Schedule A-2 ☒ Yes - schedule attached
Investments (10% or Greater Ownership)
- Schedule B ☐ Yes - schedule attached
Real Property
- Schedule C ☐ Yes - schedule attached
Income, Loans, & Business Positions (Income Other than Gifts and Travel Payments)
- Schedule D ☐ Yes - schedule attached
Income - Gifts
- Schedule E ☐ Yes - schedule attached
Income - Gifts - Travel Payments
- OR-
- ☐ No reportable interests on any schedule

5. Verification

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 1/20/10
(month, day, year)

Signature [REDACTED]
(The originally signed statement with your filing official.)

LIST OF BOARDS AND COMMISSION AND POSITION FOR
Jennifer Montgomery 2010
 700 Forms

Air Pollution Control Dist. - Board Member	<input type="checkbox"/> Annual	<input checked="" type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
American River Authority - Board Member	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Auburn Dam Council - Board Member	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Economic Development Board – Board Member	<input type="checkbox"/> Annual	<input checked="" type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
First Five Children and Families Commission – Alternate	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
High Sierra Resource Conservation and Development Area - Board Member	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Middle Fork Project Finance Authority Alternate	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Mountain Counties Water Resources Council - Board Member	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
National Association of Counties (NACO) – Alternate	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
National Association of Counties (NACO) Western Interstate Region – Alternate	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Regional Council of Rural Counties (RCRC) – Alternate	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Solid Waste Independent Hearing Panel Board Member	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Tahoe Air Basin - Board Member	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Tahoe Conservancy – Alternate	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Tahoe Regional Planning Agency (TRPA) Board Member	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Tahoe Transportation District - Board Member	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Tribal County Advisory Committee Board Member	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving
Veterans Memorial Hall Board (Foresthill/Colfax) - Board Member	<input checked="" type="checkbox"/> Annual	<input type="checkbox"/> Assuming	<input type="checkbox"/> Leaving

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION Name _____

▶ 1. BUSINESS ENTITY OR TRUST

Jennifer M. Montgomery

Name

8318 Cascade Road, Soda Springs, CA 95728

Address (Business Address Acceptable)

Check one

☐ Trust, go to 2 ☒ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

Janitorial/2nd Home Services

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

- ☐ \$2,000 - \$10,000
☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

____/____/09 ____/____/09
ACQUIRED DISPOSED

NATURE OF INVESTMENT

☐ Sole Proprietorship ☐ Partnership ☐ Other

YOUR BUSINESS POSITION Owner

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☐ \$0 - \$499 ☒ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)

None

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☐ REAL PROPERTY

Name of Business Entity or

Street Address or Assessor's Parcel Number of Real Property

Description of Business Activity or

City or Other Precise Location of Real Property

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

____/____/09 ____/____/09
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____ ☐ Other _____
Yrs. remaining

☐ Check box if additional schedules reporting investments or real property are attached

▶ 1. BUSINESS ENTITY OR TRUST

Montgomery Moyer Trust

Name

PO Box 747, 8318 Cascade Rd, Soda Springs, CA 95728

Address (Business Address Acceptable)

Check one

☒ Trust, go to 2 ☐ Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF BUSINESS ACTIVITY

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

- ☐ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

____/____/09 ____/____/09
ACQUIRED DISPOSED

NATURE OF INVESTMENT

☐ Sole Proprietorship ☐ Partnership ☐ Other

YOUR BUSINESS POSITION _____

▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- ☒ \$0 - \$499 ☐ \$10,001 - \$100,000
☐ \$500 - \$1,000 ☐ OVER \$100,000
☐ \$1,001 - \$10,000

▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (attach a separate sheet if necessary)

None

▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST

Check one box:

☐ INVESTMENT ☒ REAL PROPERTY

065-150-13

Name of Business Entity or

Street Address or Assessor's Parcel Number of Real Property

SW 1/4 Sec 17 T32N. RSW (Shasta Co.)

Description of Business Activity or

City or Other Precise Location of Real Property

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:

- ☒ \$2,000 - \$10,000
☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000
☐ Over \$1,000,000

____/____/09 ____/____/09
ACQUIRED DISPOSED

NATURE OF INTEREST

☐ Property Ownership/Deed of Trust ☐ Stock ☐ Partnership

☐ Leasehold _____ ☐ Other _____
Yrs. remaining

☒ Check box if additional schedules reporting investments or real property are attached

Comments: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

065-170-22

Description of business activity OR city or other precise location of real property

NW ¼ Sec 20 T32N RSW (Shasta County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

008-026-33

Description of business activity OR city or other precise location of real property

Lot 35 Block 21 Sec 26, 27, & 33 T28N R4W (Tehama County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☐ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

008-051-21

Description of business activity OR city or other precise location of real property

Lot 24 Block 25 Sec 26,27, & 33 T28N R4W (Tehama County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

008-51-24

Description of business activity OR city or other precise location of real property

Lot 20 Block 25 Sec 26,27, & 33 T28N R4W (Tehama County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

008-055-31

Description of business activity OR city or other precise location of real property

Lot 27 Block 25 Sec 26,27, & 33 T28N R4W (Tehama County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

008-055-32

Description of business activity OR city or other precise location of real property

Lot 28 Block 25 Sec 26,27, & 33 T28N R4W (Tehama County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

008-071-02

Description of business activity OR city or other precise location of real property

Lot 7 Block 29 Sec 26,27, & 33 T28N R4W (Tehama County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

008-100-13

Description of business activity OR city or other precise location of real property

Lot ? Block 13 Sec 26,27, & 33 T28N R4W (Tehama County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

008-100-15

Description of business activity OR city or other precise location of real property

Lot ? Block 69 Sec 26,27, & 33 T28N R4W (Tehama County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

008-071-03

Description of business activity OR city or other precise location of real property

Lot 6 Block 29 Sec 26,27, & 33 T28N R4W (Tehama County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

027-250-04

Description of business activity OR city or other precise location of real property

Lot 37 Sec 13 & 24 T16SR38E CERRO GORDO (Inyo County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

004-211-040

Description of business activity OR city or other precise location of real property

Lots 11 & 12 Sec 19 T18S R20E (Kings County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

038-135-34

Description of business activity OR city or other precise location of real property

Lot 27, 28, & 29 Block 26 Kettleman City SUB #5 (Kings County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

038-240-41

Description of business activity OR city or other precise location of real property

N 2 Acres of 55 Acres of NW 1/4 of Lot 4 Sec 22 T22S R18E MDB 7M (Kings County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

067-174-160

Description of business activity OR city or other precise location of real property

Lot 18-20 Block 14 Redwood Park Subdivision #3 (San Mateo County)

Fair Market Value: ☐ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

064-041-160

Description of business activity OR city or other precise location of real property

Lots 15 & 16 Block 10 Arleta Park RSM 4/30 (San Mateo County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____

INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD BY THE BUSINESS ENTITY OR TRUST (Check one Box)

☐ Investment ☒ Real Property

Name of the Business Entity OR Street Address or Assessor's Parcel Number of Real Property

083-330-04

Description of business activity OR city or other precise location of real property

RO Las Cruces Tract C SUB 2 S28 T6N R32W SBBM (Santa Barbara County)

Fair Market Value: ☒ \$2,000 - \$10,000 ☐ 10,001 - \$100,000
☐ \$100,001 - 1,000,000 ☐ Over

If Applicable, list date in 2007 Acquired: month/day _____ Disposed: month/day _____

Nature of Interest: ☒ Property ownership/deed of trust ☐ Stock
☐ Partnership ☐ Leasehold

If leasehold, years remaining: _____
